TO:

CONFIDENTIAL FINANCIAL STATEMENTS

For Commercial Use Only

☐ Proprietorship ☐ Partnership ☐ Corporation

NAME _____ DATE OF STATEMENT _____

ADDRESS _____

ASSETS (Omit Cents)			LIABILITIES (Omit Cents)	
Cash			Bank Overdraft	
Accounts Receivables (Schedule A)			Notes Payable Bank (Schedule E)	
Less Reserve Bad Debts			Notes Payable - Other (Schedule E)	
Net Receivables			Accounts Payable - Trade	
Inventory (Schedule B)			Accrued Income Tax	
Other Current Assets (Describe)			Accrued Expenses	
			Long Term Debt - Due 1 Yr. (Schedule F)	
TOTAL CURRENT ASSETS			TOTAL CURRENT LIABILITIES	
Fixed Assets			Long Term Debt - Bank (Schedule F)	
Land			Long Term Debt - Other (Schedule F)	
Bldgs.			Other (Describe)	
Mach., Equip., Furn. & Fixt.				
Autos & Trucks				
Less Acc. Depreciation				
Net Fix. Assets			TOTAL LIABILITIES	
Due From Offers & Empl. (Schedule C)			Net Worth	
Due From Affil. (Schedule D)			Proprietorship or Partnership Equity	
Prepaid Expense				
Other Assets (Describe)				
			Corporation	
			preferred Stock (Par	
			Common Stock (Par	
			Appraisal Surplus	
			Capital Surplus	
			Earned Surplus	
			Total Net Worth	
TOTAL ASSETS			TOTAL LIABILITIES & NET WORTH	

Form 528

SCHEDULE E. NOTES PAYABLE

Due to Whom	Amount	Payable	Maturity	Collateral Pledged

SCHEDULE F. LONG TERM DEBT

Due to Whom	Amount	Payable	Maturity	Collateral Pledged

MAJOR TRADE SUPPLIERS

	Name	Address	Terms of Purchases
1			
2			
3			
4			
5			
6			

Have you sold any Notes or Accounts Receivable with Recourse? √ ☐ yes ☐ no Amount _____
To Whom?
Are any judgments or lawsuits pending? √ ☐ yes ☐ no Describe fully by attachment if yes.
Is this business contingently liable on as endorser, co-signer or guarantor on any notes?

A.E. _____ DIV. _____

SCHEDULE A. ACCOUNTS RECEIVABLE - AGEING STATEMENT

Status	Amount	Percentage
Current		
Past Due 1-30 days		
Past Due 31-60 days		
Past Due 61-90 days		
Past Due Over 90 days		

What portion of annual sales are on open account terms? _____

What are your normal selling terms? _____

Do you ever sell on special terms? ☐ yes ☐ no Terms _____

SCHEDULE B. INVENTORY - BREAKDOWN

Raw Material	
Work in Process	
Finished Goods	
Total Inventory	

How Is Inventory Valued? _____

Inventory Consigned to Others (Not to be included above)? _____

When was Physical Inventory last taken? _____

Amount of Above Inventory Out on consignment _____

SCHEDULE C. DUE FROM OFFICERS, PARTNERS AND EMPLOYEES

Name	Original Date	Present Bal.	Mty. & Paymt.	Collateral	Use of Funds

SCHEDULE D. INVESTMENTS IN - DUE FROM AFFILIATES

Name of Affiliate	Ownership No. Shs.-%	Investment Cost	Current Value	Amount	Mty.

INCOME STATEMENT & RECONCILIATION OF NET WORTH
FOR THE PERIOD _____, 19__ THRU _____, 19__

Sales	
Less Returns & Allowances	
Discounts	
Net Sales	
Cost of Sales	
Beginning Inventory	
Add: Net Purchases	
Direct Labor	
Factory Overhead	
Total	
Less: Ending Inventory	
Cost of Goods Sold	
Gross Profit	
Operating Expenses	
Officers & Partners Salaries	
Other Salaries	
Depreciation	
Rent	
Bad Debts	
Other Expenses (Describe)	
Total Operating Expenses	
Net Profits From Operations	
Other Income (Expenses)	
Net Income Before Taxes	
Income Taxes	
Net Income After Taxes	
Depreciation Included in Cost of Sales	

Net Worth Beginning	
Add: Net Income for period	
Other (Describe)	
Deduct: Dividends	
Withdrawals	
Other (Describe)	
Net Worth End of Period	