PERSONAL FINANCIAL STATEMENT

☐ JOINT STATEMENT ☐ INDIVIDUAL STATEMENT

NAME(S)	SOCIAL SECURITY NUMBER(S)
RESIDENCE ADDRESS(ES)	RESIDENCE PHONE NUMBER(S)
BUSINESS NAME	BUSINESS PHONE NUMBER(S)
BUSINESS ADDRESS	POSITION OR OCCUPATION(S)

For the purpose of obtaining loans, discounting paper and otherwise procuring credit from time to time, I furnish you with the following statement and information which is shown by my books to be a true and correct statement of my financial condition as of _____ _____

I agree to and will notify you immediately in writing of any materially unfavorable change in my financial condition and in the absence of such notice or of a new and full written statement, this may be considered as a continuing statement and substantially correct and it is hereby expressly agreed that upon application for further credit, this statement shall have the same effect as if delivered as an original statement of my financial condition at the time such further credit is requested.

NOTE: COMPLETE ALL BLANKS WRITING "NO" OR "NONE" WHEN NECESSARY

ASSETS		LIABILITIES	
Cash on Hand & in Banks (Checking)		Notes Payable (See Schedule F)	
CD's & Savings		Banks — Secured	
U S Govt Securities (See Schedule B)		Banks — Unsecured	
Listed Securities (See Schedule B)		Security Interest, Liens, Chattel Mortgages	
Unlisted Securities (See Schedule C)		Others	
Cash Value Life Ins (See Schedule D)		Accounts and Bills Due	
Accounts and Notes Receivable (Itemize)		Unpaid Real Estate Taxes	
		Unpaid Income Taxes	
		Mortgages Payable on Real Estate	
Real Estate Owned (See Schedule E)		— See Schedule E	
Automobiles		Loans on Life Ins. Policies	
		Other Debts — Itemize	
Personal Property			
Investment in Own Business			
Other Assets — Itemize			
		Total Liabilities	
		Net Worth (Assets Minus Liabilities)	
Total Assets		Total Liabilities Plus Net Worth	

SOURCE OF INCOME Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this obligation.

ARE THE ABOVE ASSETS OWNED AS JOINT OR INDIVIDUAL TENANCY? _____
IF JOINT, BOTH PARTIES MUST SIGN BELOW.

	BORROWER	CO-BORROWER
Salary (Annual)		
Bonus and/or commissions		
Dividends and/or bond interest		
Real estate income (Net)		
Other income — itemize		
TOTAL		

CONTINGENT LIABILITIES (Individually or Jointly)

As endorser, comaker or guarantor	
On leases or contracts	
Are you liable for any unsatisfied judgments?	
Other Contingent Liabilities	

GENERAL INFORMATION

Business or occupation _____

Partner or officer in any other venture? _____

Birthdate _____ No. Dependents _____ Ages _____

Do you have a will? _____ Name of executor _____

Are you defendant in any suits or legal actions? _____

Personal bank accounts carried at _____

Have you ever taken bankruptcy? _____ If yes, date: _____

Explain: _____

•REMARKS: Please use the following space for any comments or explanations you wish to make. (attach additional sheet if needed)

_____

_____

The undersigned hereby certifies that both sides hereof and the information inserted therein has been carefully read and is true, correct and complete. I/We agree to notify the bank of any significant changes in my/our financial condition.

Date signed _____ _____ Signature _____

Date Signed _____ _____ Signature _____

FORM 8002

(Please complete schedule on reverse side)

IF ADDITIONAL SPACE IS NEEDED PLEASE ATTACH A SEPARATE SHEET

(Schedule A) LIST OF BANKS AND FINANCE COMPANIES WHERE PAST CREDIT HAS BEEN OBTAINED

NAME	DATE OPENED	HIGH CREDIT	CURRENT BALANCE	COLLATERAL

(Schedule B) U.S. GOVERNMENT SECURITIES, LISTED STOCKS AND BONDS

AMT. OR NO. OF SHARES	DESCRIPTION, INCLUDING MATURITIES	JOINT/INDIVIDUAL	MARKET VALUE
			TOTAL

(Schedule C) UNLISTED SECURITIES

AMT. OR NO. OF SHARES	DESCRIPTION, INCLUDING MATURITIES	JOINT/INDIVIDUAL	MARKET VALUE
			TOTAL

(Schedule D) LIFE INSURANCE

INSURED	BENEFICIARY	NAME OF COMPANY	FACE AMOUNT	CASH VALUE	LOANS
		TOTAL			

(Schedule E) LAND AND BUILDINGS

Date Purchased	Cost	Market Value	Mortgage Bal.	Title in Name of	Description and Location	Mortgagor
TOTALS						

(Schedule F) NOTES AND ACCOUNTS PAYABLE

TO WHOM PAYABLE	Date of Note	Original Amt.	Balance Due	Paym't Schedule	COLLATERAL

LOAN OFFICER COMMENTS AND DISPOSITION